

Probate Bond Application

Applicant's name in full _____ Home Phone: _____ Social Security #: _____
Work Phone: _____ Email: _____

Applicant's Address: _____ Has applicant ever filed for bankruptcy? Yes No
Judgments, Liens, Lawsuits? Yes No

Applicant's Occupation: _____ Annual Income \$ _____ If yes, please explain in a separate correspondence
Relationship of application to deceased or ward: _____ Net Worth of Applicant _____

Court or County where bond is filed: _____ Effective Date: _____ Bond Amount: _____ Premium: _____

Name of deceased or title of case: _____ Docket Number: _____ Birth date of minor or ward: _____

Date of death: _____ Number of heirs: _____ Estate Assets (Cash, Real Estate, etc.) _____

Bond Type: Administrator Executor Guardian Trustee Conservator Sale of Real Estate Other

Yes	No	Is ongoing business in estate?	Yes	No	Is Principal indebted to
Yes	No	Has any party had prior custody of	Yes	No	estate? Is Principal successor
Yes	No	assets? Is there any dissension among			fiduciary?
		heirs?			

IF ANSWER TO ANY OF THE ABOVE QUESTIONS IS YES, SUBIT FULL DETAILS TO COMPANY FOR APPROVAL BEFORE EXECUTING BOND

Yes No Will joint control be exercised? (If yes, by whom?)

Name and address of Attorney: _____ Attorney's Phone Number: _____

Method of Delivery: Mail
Federal Express
Pick-Up Fed Ex Acct #: _____
Date/Time: _____

Person Requesting Probate Bond: _____
Phone Number: _____

Please Attach Court Bond Form With This Request.